

Program Planning Template

2014 – 2017 Programs

GY 4 – 6; EY 7 - 9

Program Applicable for: Ameren _____ ComEd _____ DCEO X
Nicor _____ People's Gas/North Shore Gas _____

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| Program Name | Energy Performance Contracting Program |
| Objective | To provide technical assistance to eligible entities interested in financing energy efficiency improvements through an energy performance contract. |
| Target Market | State and local government, public and private schools, colleges and universities, and non-profit entities interested in considering energy performance contracting for financial energy efficiency capital investments. |
| Program Duration | 3 years |
| Program Description | <p>DCEO provides no-cost technical assistance to public sector and non-profit entities that are interested in pursuing energy performance contracting, providing support. DCEO offers assistance for every stage of the performance contracting process, from development of the Request for Proposal through the measurement and verification stage. DCEO also offers boilerplate documents for the request for proposal, energy audit agreement, and the energy service agreement that entities can use as a starting point for their energy performance agreement documents.</p> <p>Over the last thirteen years, program staff oversaw the implementation of over \$380 million in energy efficient capital improvements through performance contract arrangements resulting in over \$124 million in combined annual savings.</p> |
| Eligible Customers | State and local government, public and private schools, colleges and universities, and non-profit entities |
| Eligible Measures | Electric and natural gas energy efficiency measures |
| Implementation Strategy | The Energy Performance Contracting program is managed through the Smart Energy Design Assistance Center (SEDAC), who subcontracts with Synchronous Energy Solutions to provide the technical assistance for the energy performance contracting program. Synchronous Energy Solutions provides technical services including templates of the request for proposal, energy audit agreement, and energy service agreement, and works with clients through the whole energy performance contracting process as needed. Entities interested in energy performance contracting can contact DCEO or work directly with Synchronous Energy Solutions. |
| Marketing Strategy | DCEO will market the program through its regional staff offices, State of Illinois press office, DCEO energy websites, participation in trade shows, webinars, and workshops, and through coordinated efforts with the electric and natural gas utilities. |
| Incentive Levels | This program does not offer financial incentives, but provides entities with no-cost technical assistance on the complex issues related to energy performance contracting. |
| Milestones | Jun. 2014 – May 2017: Provide assistance to more public sector and non-profit entities interested in energy performance contracting, while continuing to support existing entities implementing EPC. |

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|--------------------------------|--|----------------------|----------------------|--|---------------|---------------|---------------|--|----------------------|----------------------|----------------------|-------|----|----|----|
| Program Name | Energy Performance Contracting Program | | | | | | | | | | | | | | |
| Estimated Participation | <table> <tr> <td></td><td>Year 1</td><td>Year 2</td><td>Year 3</td></tr> <tr> <td></td><td>Participation</td><td>Participation</td><td>Participation</td></tr> <tr> <td>Total</td><td>30</td><td>30</td><td>30</td></tr> </table> <p>The above is an estimate of the numbers of entities that will receive various levels of assistance for program planning purposes. Actual participation will vary.</p> | | | | Year 1 | Year 2 | Year 3 | | Participation | Participation | Participation | Total | 30 | 30 | 30 |
| | Year 1 | Year 2 | Year 3 | | | | | | | | | | | | |
| | Participation | Participation | Participation | | | | | | | | | | | | |
| Total | 30 | 30 | 30 | | | | | | | | | | | | |
| Estimated Budget | The EPC program is a subset of the SEDAC program, therefore the projected budgets and energy savings are incorporated therein. | | | | | | | | | | | | | | |
| Savings Targets | DCEO is working with their Illinois Energy Now evaluator to consider how they can evaluate the spillover energy savings that may occur through the DCEO Energy Performance Contracting Technical Assistance Program. | | | | | | | | | | | | | | |
| Other Program Metrics | None | | | | | | | | | | | | | | |